

Saver enrolls on America Saves website

- Enrolls on line
- America Saves provides mail out-packet and information
- Added to Tennessee data base by America Saves
- No individual coaching session or three-month follow-up contact

Saver enrolls at a motivational workshop

Without coaching available at workshop

*Fills out enrollment at workshop*

- Gives to workshop presenter
- Workshop presenter gives enrollment form to campaign coordinator
- Campaign coordinator assigns coach (local or out of town?)
- Tennessee Saves provides 30-minute coaching session
- Local coordinator provides membership packet (optional)

*Saver takes form to fill out at home*

- Saver mails form to UTK
- UTK coordinator sends information electronically to local coordinator and follows up with form in county packet. If no local coordinator is available, the form goes to America Saves for follow-up
- Coach follows up with three-month contact

With coach following workshop

- Saver completes enrollment form and gives to workshop presenter/coach
- Coach provides coaching session at workshop
- Coach provides membership packet (optional)
- Coach gives form to local campaign coordinator
- Coach follows up with three-month contact

Saver enrolls at a financial institution, booth or exhibit

Without coaching on site

*Saver fills out enrollment form at site*

- Give to Tennessee Saves representative
- Tennessee Saves representative gives enrollment to campaign coordinator
- Campaign coordinator assigns coach (local or out of town?)
- Tennessee Saves provides 30-minute coaching session
- Local coordinator provides membership packet (optional)

*Saver takes form to fill out at home*

- Saver mails form to UTK
- UTK coordinator sends information electronically to local coordinator and follows up with form in county packet. If no local coordinator is available, the form goes to America Saves for follow-up
- Coach follows up with three-month contact

With coaching on site

- Saver completes enrollment form and gives to coach
- Coach provides coaching session onsite
- Coach provides membership packet (optional)
- Coach gives form to local campaign coordinator
- Coach follows up with three-month contact
- Coach follows up with three-month contact